

WE ARE INVESTORS AND OPERATORS FOCUSED ON TRANSFORMING INDUSTRIAL AND CONSUMER BUSINESSES INTO STRONG CATEGORY LEADING ENTERPRISES

Deep industry and functional experience from our Operating Partners helps us tackle challenges and capitalize on opportunities

THE TURNSPIRE DIFFERENCE

COMPLEXITY

SOLUTIONS

EXPERTISE

PARTNERSHIP

Integrated approach to managing transactional and operational concerns

Expediently deliver certainty required by key constituents

Through our collective investment and operating experience, we see value where others do not

We do not subscribe to the portfolio approach; each investment is critical to us

INVESTMENT CRITERIA

• Revenue: \$50 - \$400M

• EBITDA: Negative to \$30M

• Equity Investment: Up to \$50M

• North America Headquarters

TRANSACTION TYPES

- Corporate Divestitures
- Complex Buyouts
- Restructurings
- Other Special Situations

FOCUS INDUSTRIES

- Aerospace & Defense
- Automotive
- Building Materials
- Capital Equipment
- Chemicals
- Consumer Products
- Distribution

- Energy Services & Equipment
- Food & Beverage
- Industrial Services
- Metals & Metal Fabrication
- Paper & Packaging
- Plastics & Synthetics
- Transportation



TEAM

Ilya Koffman Managing Partner

Abel S. Osorio *Partner*

Ahdiv Nathan Vice President

Luis Mercader
Director of
Operations & Finance

Joe Bondi Senior Advisor

Steve Hoey Senior Advisor

Maurice Murphy
Operating Partner

Neil Minihane

Operating Partner

Mike Korsky

Operating Partner

Val Shtraks

Operating Partner

Peter J. Nortrup
Head of Business
Development
pnortrup@turnspirecap.com

SELECT INVESTMENTS





CORPORATE DIVESTITURE | CURRENT

Manufacturer of flow measurement technologies, systems, and services to the oil and gas industry



CORPORATE DIVESTITURE | CURRENT

Manufacturer of Goodyear® rolling lobes, bellows, and sleeve air springs for trucks, trailers, buses, and specialty vehicles



RESTRUCTURING | CURRENT

Manufacturer of high-precision, fineblanked metal components for mission-critical and safety-critical automotive and industrial applications



RESTRUCTURING | CURRENT

Manufacturer of heat transfer, engine management, and undercar products for the aftermarket and OEM automotive industry



CORPORATE DIVESTITURE | CURRENT

Provider of maintenance services and asset management programs for water and wastewater infrastructure



COMPLEX BUYOUT | REALIZED

Fabricator of structural steel components used in commercial and infrastructure projects



CORPORATE DIVESTITURE | REALIZED

Manufacturer of truck chassis and specialty engineered vehicles for refuse collection and other vocational applications



CORPORATE DIVESTITURE | REALIZED

Original Design Manufacturer and contract manufacturer of complex assemblies for the data, general industrial, and other markets